

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 26, 2015

REGISTRATION NO.: 26554

BONDS ISSUED BY: Reorganized School District No. 7

AMOUNT OF ISSUE: \$71,780,000.00 (Refunding Bonds Series 2015)

COUNTY: Jackson

DATE OF ISSUE: February 27, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund (a) \$29,920,000 principal amount of the District's outstanding General Obligation Refunding Bonds, Series 2005 (b) \$42,975,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2008

Rate of Interest	Amount	Maturity
2.000 %	\$ 5,400,000.00	03/01/2016
3.000 %	5,365,000.00	03/01/2017
2.000 %	1,230,000.00	03/01/2018
3.000 %	2,530,000.00	03/01/2018
2.000 %	1,200,000.00	03/01/2019
3.000 %	10,150,000.00	03/01/2019
2.000 %	3,300,000.00	03/01/2020
3.000 %	6,300,000.00	03/01/2020
2.000 %	2,125,000.00	03/01/2021
3.000 %	7,885,000.00	03/01/2021
2.000 %	1,770,000.00	03/01/2022
3.000 %	3,900,000.00	03/01/2022
3.000 %	5,925,000.00	03/01/2023
3.000 %	2,725,000.00	03/01/2024
3.000 %	2,925,000.00	03/01/2025
3.000 %	3,250,000.00	03/01/2026
3.000 %	2,300,000.00	03/01/2027
3.000 %	3,500,000.00	03/01/2028

ARE BONDS CALLABLE: The Series 2015 bonds bearing Stated Maturities in the years 2023 through 2028, inclusive, may be called for redemption and payment at the option of the District on March 1, 2022 and thereafter, as a whole or in part, (and if in part in integral multiples of \$5,000) at any time, at a redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest to the date fixed for redemption and payment, without premium. When less than all of the outstanding bonds are to be redeemed and paid prior to maturity, such bonds shall be selected from such maturities as the District in its sole discretion shall determine, and bonds of less than an entire maturity shall be selected by the Paying Agent and Bond Registrar in \$5,000 units of face value in such equitable manner as the Paying Agent and Bond Registrar may determine.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$75,481,004.15

INTEREST RATE: 1.9401%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable